

GLOBAL CONSTRUCTION 2020 AN OVERVIEW

The report estimates that emerging markets will increase from 35% of global construction output in 2005 to 55% in 2020.

TOP 10 LARGEST CONSTRUCTION MARKETS IN 2009 AND 2020

	\$bn	present share of world market (%)	Predicted top 10 by 2020
US	1,132	17.4	China
China	1,034	13.7	US
Japan	592	7.9	India
Germany	303	4.0	Japan
Spain	292	3.9	South Korea
France	270	3.6	Germany
Italy	262	3.5	Spain
South Korea	248	3.3	Russia
India	247	3.3	UK
UK	243	3.2	Canada

THE FASTEST GROWING MARKETS IN 2009 AND 2020

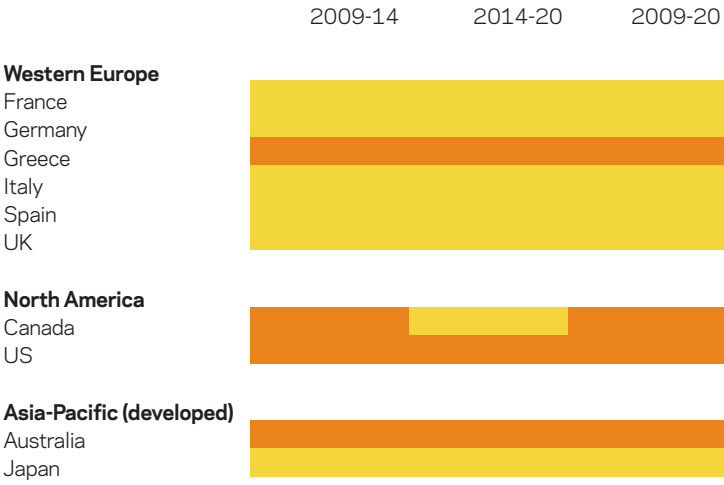
2009	2020
Nigeria	Nigeria
India	India
Poland	China
Turkey	Russia
China	Vietnam
Vietnam	Indonesia
Indonesia	Romania
Russia	Morocco

PREDICTED GROWTH RATES

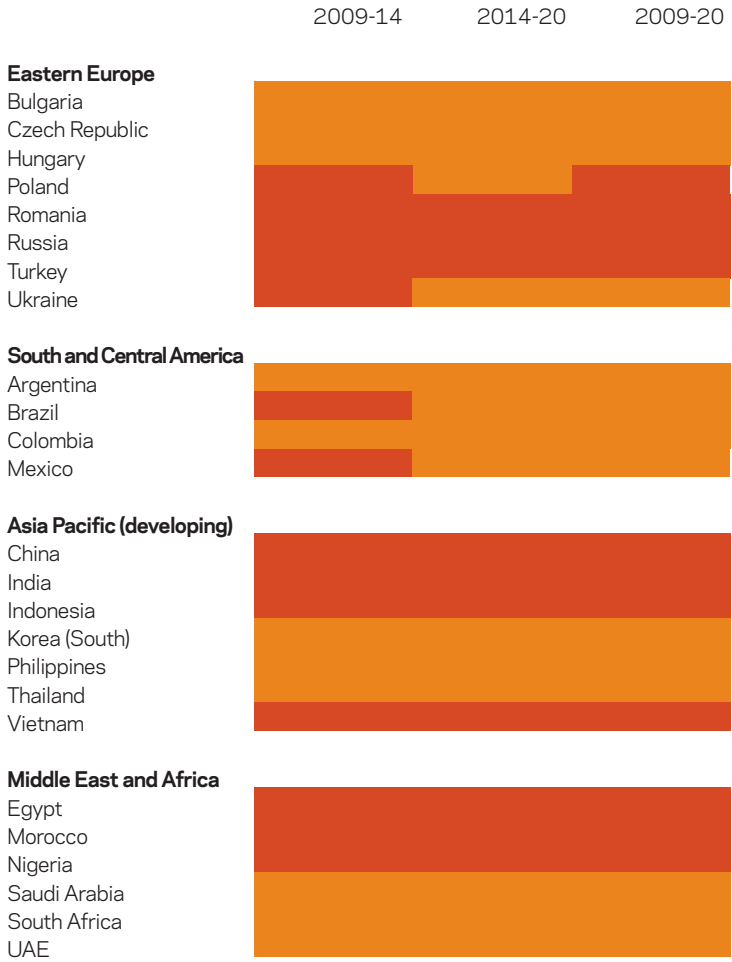
Source Global Construction Perspectives and Oxford Economics

■ Up to +3%
 ■ 3-6%
 ■ More than 6%

DEVELOPED COUNTRIES



EMERGING MARKETS



About the forecasts

Global Construction Perspectives (GCP) publishes industry reports for the global construction industry and undertakes consulting on global construction for clients worldwide. The Global Construction 2020 report has been published jointly with Oxford Economics and provides a global forecast for the construction industry over the next decade to 2020. The forecasts in the report have been made by converting construction output projections for each of the countries covered based on recent national accounts.

For £295 you can download a full version of the report from www.globalconstruction2020.com.