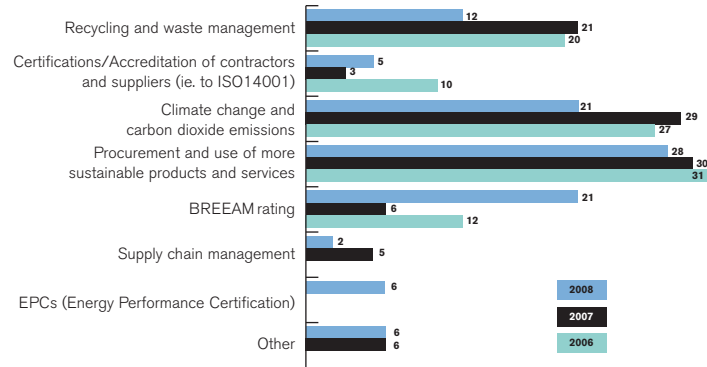


What is the 'key' environmental issue on a project?

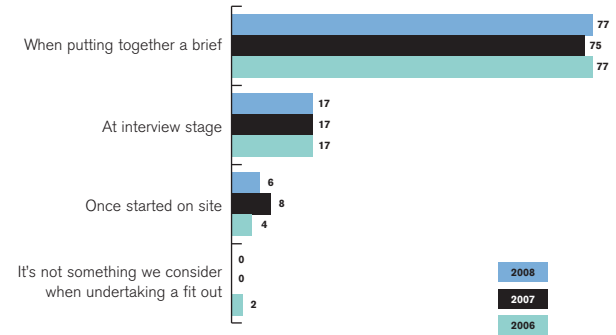
(% of respondents who ranked each issue first)



Procurement, sustainable products and services head the environmental refurb agenda – BREEAM grows

At what stage in a project do you consider environmental issues?

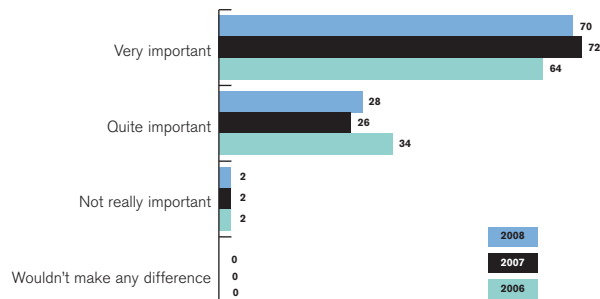
(% of total sample)



Green considerations are embedded in projects from the outset

How important is using an environmentally responsible principal contractor to you and/or your clients?

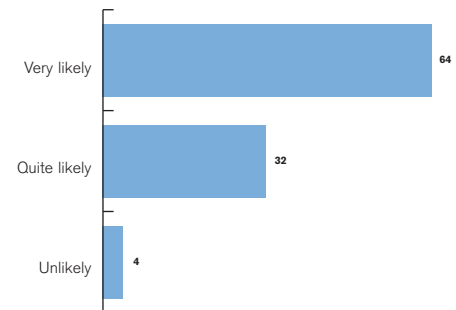
(% of total sample)



70% place top priority on principal contractor's green credentials

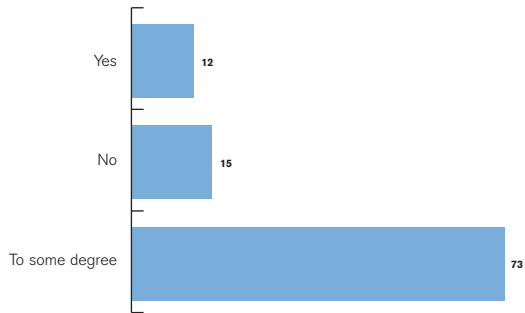
How likely are you or your clients to implement environmental initiatives on your projects?

(% of total sample)



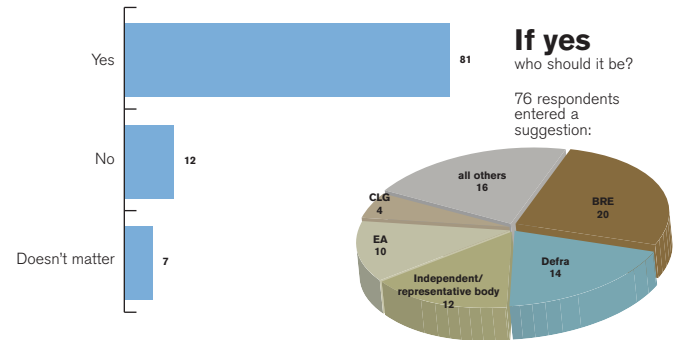
Overwhelming majority actively encouraging environmental initiatives

Has the government succeeded in successfully driving forward green building policy? (% of total sample)



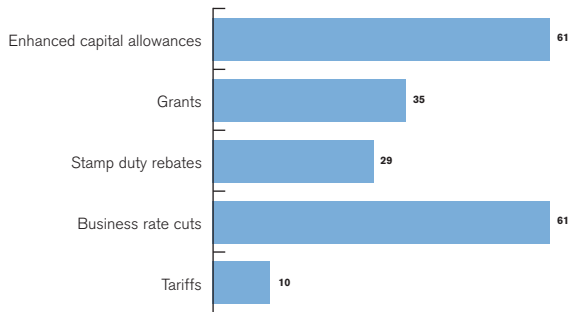
Majority not yet convinced by government initiatives

Should we have one single department dealing with green issues? ... rather than CLG (Communities and Local Government), Defra, DBERR (Department for Business, Enterprise and Regulatory Reform), Treasury, Environment Agency, BRE (Building Research Establishment) etc. (% of total sample)



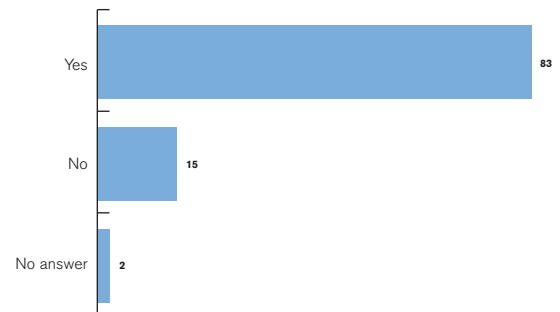
Respondents call for single unified government agency to deal with green issues

What fiscal or tax incentives would drive change (% of total sample - respondents could nominate more than one option)



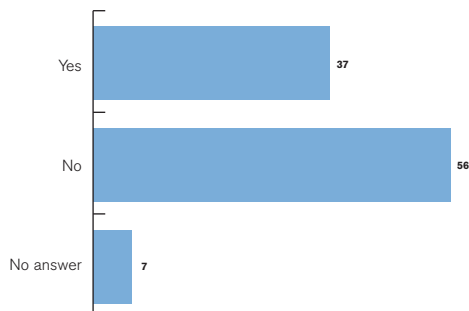
Enhanced allowances and business rate cuts are favourite agents of change

Do you think EPCs will sway occupiers' opinion on buildings? (% of total sample)



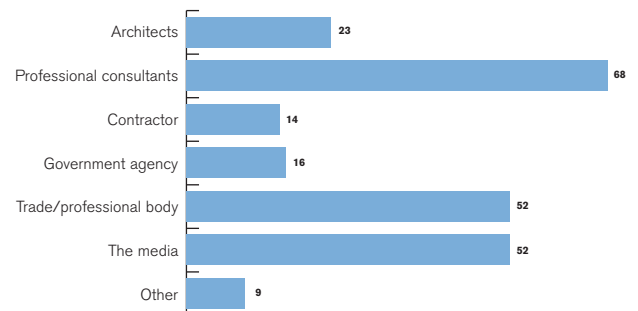
EPCs will make occupiers see buildings in new light

Should BREEAM be scrapped in favour of a singular system that deals solely in emissions and environmental impact? (% of total sample)



Questionable levels of support for BREEAM

Who do you turn to for green advice? (% of total sample - respondents could only nominate one option)



Professional green advice gets results